**INTEREST RATES MARKET NOTICE**

**Date: 3 December 2015**

**Subject:** New Financial Instrument Listing

***(ADCORP HOLDINGS LIMITED –“ADCB05”)***

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The JSE Limited has granted a listing to **ADCORP HOLDINGS LIMITED** on Interest Rate Market with effect from 4 December 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ADCB05

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 9.017% (3 Month JIBAR as at 01 Dec 2015 of 6.517% plus 250 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 December 2018

**Books Close** 22 February, 25 May, 25 August, 24 November

**Interest Payment Date(s)** 4 March, 4 June, 4 September, 4 December

**Last Day to Register** By 17:00 on21 February, 24 May, 24 August, 23 November

**Issue Date** 4 December 2015

**Date Convention** Modified Following

**Interest Commencement Date** 4 December 2015

**First Interest Payment Date** 4 March 2016

**ISIN No.** ZAG000132093

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ADCB05%20Pricing%20Supplement%2020151204.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ADCB05%20Pricing%20Supplement%2020151204.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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